

Invitation to attend the Ordinary and Extraordinary General Assembly of Estithmar Holding Q.P.S.C.

The Board of Directors of Estithmar Holding Company Q.P.S.C. is pleased to invite you to attend the Ordinary & Extraordinary General Assembly, which will be held at 9:30 p.m. on Wednesday 12 March 2025, inviting the shareholders to attend in person to come to the headquarters of the company located in Lusail City - Eighteenth Tower - 35th floor, and virtually for shareholders who wish to attend via video call. In the event of a lack of quorum, the alternative meeting of the Ordinary & Extraordinary General Assembly will be held at 9:30 p.m. on Tuesday 25 March 2025, inviting the shareholders to attend in person to come to the headquarters of the company located in Lusail City - Eighteenth Tower - 35th floor, and virtually for shareholders who wish to attend via video call.

Agenda of the Ordinary General Assembly:

- 1- To review and approve the Board of Directors' report on the Company's activities, financial position for the year ending 31 December 2024.
- 2- To review and approve the auditors' report on the financial statements of the Company for the year ending 31 December 2024.
- 3- To review and approve the company's Balance Sheet and profit and loss statement for the year ending 31 December 2024.
- 4- Consider the Board of Directors' proposal to distribute profits for the period ending December 31, 2024, at a rate of 10% of the company's capital. Accordingly, bonus shares will be distributed at a ratio of one (1) share for every ten (10) shares (equivalent to 0.111 shares per share).
- 5- To discuss and approve the company's Governance Report for the year ending on 31 December 2024.
- 6- To absolve the Board of Directors' members of any liability for the financial year ending 31 December 2024 and determine their remunerations.
- 7- To review the offers of appointing Auditors for the year 2025 and agree on their remuneration.

Agenda of the Extraordinary General Assembly:

- 1- Approval of a 10% increase in the company's capital (equivalent to QAR 340,403,750) through the distribution of bonus shares at a rate of one (1) share for every ten (10) shares. These shares will be issued following the approval of the increase, obtaining the necessary regulatory approvals, and allocating any fractional shares resulting from the distribution to Estithmar Holding Q.P.S.C., if applicable. This approval is contingent upon the Ordinary General Assembly's endorsement of the share distribution proposal.
- 2- Approval of the acquisition of real estate property (Title Deed No. 96053) by one of the subsidiaries of Estithmar Holding Q.P.S.C. ("The View Hospital W.L.L.") from related parties (the "Transaction"). The purchase price will be partially paid in cash through a long-term loan and partially in kind by increasing the Company's capital through the issuance of new shares via a private placement. This agenda item includes:
 - a. Approval of the Transaction and the acquisition of the property.
 - b. Approval to obtain a long-term loan from Qatar National Bank and mortgage the property in favor of the bank.
 - c. Approval to increase the Company's capital, following the capital increase specified in item 2 of the Extraordinary General Assembly agenda, by QAR 618,000,000 (six hundred eighteen million Qatari riyals) and to issue new shares in the name of the selling company through a private placement, after completing all legal procedures and obtaining the necessary approvals. Shareholders will waive their preemptive rights in favor of third parties. The final

share price will be the nominal value (QAR 1 per share) plus an issuance premium, calculated as the difference between the nominal value and the actual share price at the stock exchange closing on the date of the Extraordinary General Assembly, with a 25% deduction from the total.

It is noted that if both item 2 and this item are approved, the company's capital will increase to QAR 4,362,441,250.

- 3- Approval of the amendment to Article (5) of the company's Articles of Association regarding the company's capital, as well as any related provisions concerning capital.
- 4- Approval of the amendment to Article (3) of the Articles of Association concerning the company's registered headquarters.
- 5- Approval of the amendment to Article (18) of the Articles of Association regarding the percentage of non-Qatari ownership in the company.
- 6- Approval of extending the sale period for shares held by related parties to reduce their ownership in the company—whether currently held or acquired in the future—to below 75% of the issued capital, for a period of 24 months from the date of approval by the Extraordinary General Assembly. This extension is in compliance with the applicable rules under the Qatar Financial Markets Authority's merger and acquisition regulations.
- 7- Authorization of the Chairman and the Vice Chairman, individually, to take the necessary actions and granting them full authority to implement the resolutions of the Extraordinary General Assembly, complete all required amendments to the Articles of Association, and sign all relevant documents with the Ministry of Justice, the Ministry of Commerce and Industry, the Qatar Financial Markets Authority, the Qatar Stock Exchange, and the Qatar Central Securities Depository.

The shareholders wishing to attend the meeting place are requested to be present at least two hours before the specified time to organize lists of the names of the attendees and the number of shares held by each of them.

To express interest in attending the meeting, the respective shareholders are requested to provide the following information and documents through an email message to the email address: alphaqatar2020@gmail.com

1. Copy of Identification Document
2. Mobile number
3. NIN number
4. Copy of proxy and supporting documents for representatives of individuals and corporate entities
5. Refer to Estithmar's Extraordinary General Assembly meeting.

A link to participate in the meeting virtually through the conference call will be sent electronically to those who expressed their interest in attending the meeting. Attendees are able to discuss the agenda, address questions to the Board of Directors or the External Auditor by sending their questions or comments in the chat box, during the meeting. As for the voting on items on the meeting's agenda, a shareholder who has an objection on an item must raise their hand, at the time of voting on the subject item, to express his/her objection. In the event that the shareholder does not raise his/her hand, this will be considered as an endorsement for the subject item.

Notes:

1. It is not permissible to appoint any person other than the shareholders in the company.
2. Members of the Board of Directors may not be appointed as a proxy in accordance with Article 128 of the Companies Law.
3. The total number of shares owned by proxy must not exceed 5% of the company's capital.
4. Representatives of entities shall submit a letter authorizing their appointment as representatives of those legal entities at the meeting.

For any inquiries, please contact our Investor Relations Manager at:

investor.relations@estithmarholding.com

Yours Sincerely,

Estithmar Holding Q.P.S.C.